

CURRENT REPORT

Current Report according to:	Law 24/2017, FSA Regulation 5/2018
Report date:	28.04.2022
Name of the issuing entity:	Societatea de Investiții Financiare MUNTENIA SA
Registered office:	București, S.V. Rahmaninov Str, no.46-48, district 2
Phone/fax number:	021.387.3210 / 021.387.3209
Sole Registration Code:	3168735
Order number in the Trade Register:	J40/27499/1992
Subscribed and paid-up share capital:	78,464,520.10 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important events to be reported:

The Resolutions of the Shareholders General Ordinary Meeting and of the Shareholders General Extraordinary Meeting of SIF MUNTENIA SA held on 28 April 2022, at the first convening

The Resolutions of the Shareholders General Ordinary Meeting of SIF MUNTENIA SA held on 28 April 2022

The Shareholders General Ordinary Meeting of S.I.F. MUNTENIA S.A., a company with the registered headquarters in 46-48, Serghei Vasilevici Rahmaninov Street, ground floor, room 2, District 2, Bucharest, zip code 020199, registered with the Trade Registry Office under number J40/27499/1992, Sole Registration Code 3168735, with a subscribed and paid up share capital of 78.464.520,10 RON, registered in the FSA Registry with no. PJR09FAIR/400005/09.07.2021, authorized by FSA Authorization no. 151/09.07.2021, registered in the the register of personal data operators with no. 26531, legally held on 28 April, 2022, at 11.00, on the first convening, as convened by publishing in the Official Journal of Romania Part IV no. nr. 1182 from 22.03.2022, in the "Ziarul Financiar" newspaper no. 5.887 from 22.03.2022, on the company website www.sifmuntenia.ro and on the Bucharest Stock Exchange platform, attended by shareholders holding a number of 256.820.719 valid voting rights, representing 32,7309% of the share capital of the company, at the reference date 15.04.2022, according to the Law 31/1190 and Law 24/2017, to the regulations in force of the Financial Supervisory Authority and to the provisions of the company's Articles of Incorporation, with the fulfillment of the legal and statutory conditions for the validity of the convocation, the holding of the assembly and the adoption of the decisions, adopted the following resolutions:

DECISION NO. 1

It is hereby approved the appointment of the SGOM secretariate made up of three members, namely Ms.Topor Elena Daniela, Ms. Stratan Ana and Ms. Drișcu Adelina with the identification data available at the headquarters of the Company. Ms. Topor Elena Daniela will be the secretary that prepares the minutes of the meeting. The persons nominated are shareholders of SIF Muntenia SA.

with a majority of 100% of the valid expressed votes, following the number of 256.820.719 valid votes expressed for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes "in favor", 0 votes "against", 0 "refraining", 0 votes canceled and 0 votes not expressed.

DECISION NO. 2

It is hereby approved the appointment of the commission for counting the votes expressed by the shareholders on the items on the agenda of the SGOM, respectively Ms. Topor Elena Daniela, Ms. Stratan Ana and Ms. Drișcu Adelina with the identification data available at the company headquarters.

with a majority of 100% of the valid expressed votes, following the number of 256.820.719 valid votes expressed for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes "in favor", 0 votes "against", 0 "refraining", 0 votes canceled and 0 votes not expressed.

DECISION NO. 3

It is hereby approved the annual financial statements of the company for the financial year 2021 based on the discussions and reports presented by the administrator SAI Muntenia Invest S.A., the financial auditor KPMG Audit S.R.L. and the Council of Shareholders' Representatives ("CSR"), from which:

	RON
Total Revenues	422.463.143
Total Expenses	154.519.330
Profit before tax	267.943.813
Tax on profit	1.756176
Net profit for the financial exercise	266.187.637

with a majority of 100% of the valid expressed votes, following the number of 256.820.719 valid votes expressed for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes "in favor", 0 votes "against", 0 "refraining", 0 votes canceled and 0 votes not expressed.

DECISION NO. 4

It is hereby approved the distribution of the entire net profit for the financial year 2021, in the amount of RON 266,187,637 to "Other reserves".

with a majority of 96,86% of the valid expressed votes, following the number of 256.820.719 valid votes expressed for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 248.750.508 votes “in favor”, 8.070.211 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

DECISION NO. 5

It is hereby approved the administration program of SIF Muntenia S.A. and the company's revenue and expenditure budget for the financial year 2022, from which:

	RON
Total Revenues	75.150.000
Total Expenses	33.850.000
Gross Profit	41.300.000

with a majority of 100% of the valid expressed votes, following the number of 256.820.719 valid votes expressed for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes “in favor”, 0 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

DECISION NO. 6

It is hereby approved the Remuneration Report for the financial year 2021.

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DECISION NO. 7

It is hereby approved to perform the accounting registrations corresponding to the prescription of the right to request the payment of dividends not claimed for three years from their due date, amounting to 12.726.263,05 Lei and the registration of this amount to reserves.

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DECISION NO. 8

It is hereby approved the remuneration of members of the Shareholders' Representatives Council for the 2022 financial year.

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DECISION NO. 9

Is hereby approved the date of 20 May 2022 as the record date (19 May 2022 as the ex date), according to the provisions of art. 87, para. 1 of Law 24/2017 on issuers of financial instruments and market operations and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations.

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The Resolutions of the Shareholders General Extraordinary Meeting of SIF MUNTENIA SA held on 28 April 2022

The Shareholders General Extraordinary Meeting of S.I.F. MUNTENIA S.A., a company with the registered headquarters in 46-48, Serghei Vasilievici Rahmaninov Street, ground floor, room 2, District 2, Bucharest, zip code 020199, registered with the Trade Registry Office under number J40/27499/1992, Sole Registration Code 3168735, with a subscribed and paid up share capital of 78.464.520,10 RON, registered in the FSA Registry with no. PJR09FIAIR/400005/09.07.2021, authorized by FSA Authorization no. 151/09.07.2021, registered in the the register of personal data operators with no. 26531, legally held on 28 April, 2022, at 11.00, on the first convening, as convened by publishing in the Official Journal of Romania Part IV no. nr. 1182 from 22.03.2022, in the “Ziarul Financiar” newspaper no. 5.887 from 22.03.2022, on the company website www.sifmuntenia.ro and on the Bucharest Stock Exchange platform, attended by shareholders holding a number of 256.820.719 valid voting rights, representing 32,7309% of the share capital of the company, at the reference date 15.04.2022, according to the Law 31/1190 and Law 24/2017, to the regulations in force of the Financial Supervisory Authority and to the provisions of the company’s Articles of Incorporation, with the fulfillment of the legal and statutory conditions for the validity of the convocation, the holding of the assembly and the adoption of the decisions, adopted the following resolutions:

DECISION NO. 1

It is hereby approved the appointment of the SGEM secretariate made up of three members, namely Ms. Topor Elena Daniela, Ms. Stratan Ana and Ms. Drișcu Adelina with the identification data available at the headquarters of the Company. Ms. Topor Elena Daniela will be the secretary that prepares the minutes of the meeting. The persons nominated are shareholders of SIF Muntenia SA.

with a majority of 100% of the votes held by the present, represented or shareholders who voted by mail, following the number of 256.820.719 valid votes for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes “in favor”, 0 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

DECISION NO. 2

It is hereby approved the appointment of the commission for counting the votes expressed by the shareholders on the items on the agenda of the SGEM, respectively Ms. Topor Elena Daniela, Ms. Stratan Ana and Ms. Drișcu Adelina with the identification data available at the company headquarters.

with a majority of 100% of the votes held by the present, represented or shareholders who voted by mail, following the number of 256.820.719 valid votes for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the

share capital of the company, from which 256.820.719 votes “in favor”, 0 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

DECISION NO. 3

It is hereby approved for SIF Muntenia SA to carry out a Share Redemption Program of own shares.

The Share Redemption Program shall be conducted in accordance with the applicable legal provisions and shall have the following main features:

The purpose of the program: to reduce the share capital

Maximum number of shares: 23,539,356 shares

Minimum price per share: RON 0.1

Maximum price per share: RON 2.5104

Duration of the program: maximum 18 months from the date of publication of the decision in the Official Gazette of Romania, part IV.

The payment of the repurchased shares within the Program will be made from the sources provided by law.

The Share Redemption Program will include other requirements imposed by the specific legislation and the acquisition of shares under the Program will be carried out through all market operations permitted by the specific legislation, which may include public takeover bids initiated by the Company.

Approval of the power of attorney of SAI Muntenia Invest SA to adopt all the necessary measures and to fulfil all the formalities required for the implementation of the Share Redemption Program in compliance with the main characteristics mentioned above.

with a majority of 100% of the votes held by the present, represented or shareholders who voted by mail, following the number of 256.820.719 valid votes for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes “in favor”, 0 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

DECISION NO. 4

It is hereby approved the date of 20 May 2022 as the record date (19 May 2022 as the ex date), according to the provisions of art. 87, para. 1 of Law 24/2017 on issuers of financial instruments and market operations and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations.

with a majority of 100% of the votes held by the present, represented or shareholders who voted by mail, following the number of 256.820.719 valid votes for a number of 256.820.719 shares held by the shareholders present, represented or who voted by mail, representing 32,7309% of the share capital of the company, from which 256.820.719 votes “in favor”, 0 votes “against”, 0 “refraining”, 0 votes canceled and 0 votes not expressed.

SIF MUNTENIA SA

Represented by its Asset Management Company

SAI MUNTENIA INVEST SA

Nicușor Marian BUICĂ

CEO

Compliance Officer,
Claudia Jianu